

MONEX GROUP

Announcement of Partial Amendment to Articles of Incorporation

TOKYO, April 30, 2014 - Monex Group, Inc. (the “Company”) hereby announces that its Board of Directors has resolved at its meeting held today to propose the “Partial Amendment to the Articles of Incorporation” at the 10th Annual General Meeting of Shareholders of the Company to be held on June 21, 2014. The details of the resolution are as follows:

1. Purpose of Amendment of the Articles of Incorporation

In order to strengthen supervisory function of the Board of Directors by increasing outside directors and making outside directors the majority of the Board of Directors, the Company intends to increase its maximum number of Directors from ten (10) to eleven (11).

In this context, the Company is proposing to make necessary amendments to existing Article 19 (Numbers of Directors) of its Articles of Incorporation.

2. Contents of Amendments

(The underlined portions are proposed to be amended.)

Existing Articles of Incorporation	Proposed Amendments
Article 19. (Number of Directors) The Company shall have not more than <u>ten</u> (10) directors.	Article 19. (Number of Directors) The Company shall have not more than <u>eleven</u> (11) directors.

3. Schedule

Date of the Shareholders Meeting
for amendment of the Articles of Incorporation (scheduled): Saturday, June 21, 2014

Effective date of the amendments
to the Articles of Incorporation (scheduled): Saturday, June 21, 2014

###

Contact: Yuko Machida
Investor Relations, Financial Control Department
Monex Group, Inc.
+81-3-4323-8698

This material is an English translation of a Japanese announcement made on the date above. Although the Company intended to faithfully translate the Japanese document into English, the accuracy and correctness of this English translation is not guaranteed and thus you are encouraged to refer to the original Japanese document. This translation was made as a matter of record only and does not constitute an offer to sell or to solicit an offer to buy securities in the U.S.