

MONEX GROUP

Preliminary figures of consolidated financial results

TOKYO, July 23, 2013 – Monex Group, Inc. (TSE 8698, Oki Matsumoto, Representative Executive Officer and CEO) reported today the following quarterly consolidated financial results of Monex Group, Inc., for the 1st quarter of the fiscal year ending March 31, 2014 prepared in accordance with IFRSs. The formal announcement of the financial results is scheduled to be made on July 31, 2013.

Preliminary figures of financial results for the 1st quarter of the fiscal year ending March 31, 2014 (From April 1, 2013 to June 30, 2013)

(Unit: million yen)

	Operating revenue	Income before income taxes	Net income	Net income attributable to owners of Monex Group, Inc.
For the quarter ended June 30, 2013 (Preliminary figures)	16,800	8,400	5,100	5,100
For the quarter ended June 30, 2012 (Actual results)	8,114	273	185	171

【Reference】

(Unit: million yen)

	Operating revenue	Income before income taxes	Net income	Net income attributable to owners of Monex Group, Inc.
For the quarter ended March 31, 2013 (Actual results)	12,885	5,405	2,362	2,359

The above preliminary figures are based on assumptions that Monex Group, Inc. considers reasonable based on current information and may result in different results with actual performance.

The financial results before quarters ended on or before December 31, 2012 were disclosed in accordance with the generally accepted accounting principles in Japan, but the above actual results show the figures prepared in accordance with IFRSs and now under review by independent auditors.

Contact: Nozomi Takasaki
Financial Control Department
Monex Group, Inc.
+81-3-4323-8698

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