MONEX GROUP

Notice Regarding the Status (Progress Report) of Acquisition of Own Shares

(Acquisition of own shares pursuant to the provision of Articles of Incorporation in accordance with Article 165, Paragraph 2 of the Companies Act)

TOKYO, August 3, 2015 - Monex Group, Inc. ("the Company") announces that it has acquired its shares from the market in accordance with Article 156, as applied by replacing terms pursuant to Article 165, paragraph 3 of the Companies Act. The status (progress report) of the acquisition is as follows.

1. Class of shares acquired Common stock of the Company

2. Total number of shares acquired 1,981,900 shares 3. Total value of shares acquired 647,487,225 yen

4. Preriod of acquisition From July 10, 2015 to July 31, 2015

5. Method of acquisition Acquisitions on the Tokyo Stock Exchange

(Reference)

1. Details of the resolution approved at the board of directors' meeting on July 9, 2015

1) Class of shares to be acquired: Common stock of the Company

2) Total number of shares to be acquired: Up to 5,000,000 shares

> (The percentage compared to the total number of shares outstanding (excluding treasury shares): 1.7%)

3) Total value of shares acquired: Up to 1,650,000,000 yen

4) Period of acquisition: From July 10, 2015 to August 7, 2015

2. Total number and value of shares acquired pursuant to the resolution approved at the board of directors' meeting on July 9, 2015 (as of July 31, 2015).

1) Total number of shares acquired: 1,981,900 shares 2) Total value of shares acquired: 647,487,225 yen

###

Contact: Yuko Machida

Investor Relations, Financial Control Department, Monex Group, Inc.

+81-3-4323-8698

This material is an English translation of a Japanese announcement made on the date above. Although the Company intended to faithfully translate the Japanese document into English, the accuracy and correctness of this English translation is not guaranteed and thus you are encouraged to refer to the original Japanese document. This translation was made as a matter of record only and does not constitute an offer to sell or to solicit an offer to buy securities in the U.S.