

MONEX GROUP

Additional disclosure about the assignment of a part of FX business of Monex Group, Inc.'s U.S. subsidiary

TOKYO, September 24, 2014 – Monex Group, Inc. (TSE:8698, Oki Matsumoto, Representative Director, Chairman and CEO, “the Company”) announces a forecast regarding the press release “Assignment of a part of FX business of Monex Group, Inc.’s U.S. subsidiary” announced on September 8, 2014.

1. Forecast

Due to a transfer of all retail accounts in the "MT4" division of the Company's U.S. subsidiary's forex businesses, capital loss of \$16 million (about 1.7 billion yen) will be realized and the impact to net income attributable to owners of the Company will be loss of \$14 million (about 1.5 billion yen) in FYE March 2015. Most of the loss will be recorded in the 2nd quarter of FYE March 2015.

The goodwill of the U.S. segment will be as follows:

Before the transfer	\$97 million (about 10.5 billion yen)
After the transfer (forecast)	\$83 million (about 9 billion yen)

2. Others

\$0.8 million loss for MT4 related business (80 million yen) was recognized as net loss before income tax in the 1st quarter of FYE March 2015. The Company is expected to record the improvement of the same amount in profit every quarter in and after FYE March 2016.

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