

MONEX GROUP

Interim Dividend Forecast for the Fiscal Year Ending March 31, 2015

TOKYO, September 24, 2014- Monex Group, Inc. (“the Company”) announces that it is planning the following payment of interim dividends for the Fiscal Year Ending March 31, 2015.

1. Background

The Company aims to provide return to its shareholders based upon its business performance, while reserving necessary capital as a growing company. The Company’s policy for shareholder’s return is to pay out dividends based on the higher of 50% of the consolidated net income attributable to owners of the Company for the current fiscal year or DOE (dividend on equity) ratio being 1%, and to continue to pay out interim dividends. The Company’s management will flexibly consider share buyback. “Equity” means the sum of “common stock”, “additional paid-in capital”, “treasury stock” and “retained earnings”.

The Company has decided on its forecast of interim dividends for this fiscal year as stated in “2. Interim Dividend Forecast Per Share for the FYE March 2015” based on 1% of DOE, in accordance with the status of net income attributable to owners for the first half of the current fiscal year.

2. Interim Dividend Forecast Per Share for the FYE March 2015

	Dividend Per Share (yen)		
	2nd Quarter End	Fiscal Year End	Annual Total
Forecast for FYE March 2015	1.20	TBD	TBD
Results of FYE March 2014	1,100.00	7.00	-

(Note) 100-for-1 split on the Company’s common stock was conducted on October 1st, 2013.

Please refer to “(Reference) Retrospective Adjustment” as to the dividend per share adjusted retroactively assuming such split had been conducted at the beginning of the previous fiscal year.

(Reference)Retrospective Adjustment due to share split

	Dividend Per Share (yen)		
	2nd Quarter End	Fiscal Year End	Annual Total
Results of FYE March 2014	11.00	7.00	18.00

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This material is an English translation of a Japanese announcement made on the date above. Although the Company intended to faithfully translate the Japanese document into English, the accuracy and correctness of this English translation is not guaranteed and thus you are encouraged to refer to the original Japanese document. This translation was made as a matter of record only and does not constitute an offer to sell or to solicit an offer to buy securities in the U.S.

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3. Year-end dividends for FYE March 2015

The Company plans to pay year-end dividends for the FYE March 2015 based on the higher of the dividend ratio being 50% of the consolidated net income of the second half of FYE March 2015* or DOE ratio being 1%.

The Company paid year-end dividends for the FYE March 2014 to make the total dividends through the year at the level of 50% of the net income attributable to owners for the full year.

*Amount equal to the net income attributable to owners for the full year less the net income attributable to owners for the first half year

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