

MONEX GROUP

Dividend Forecast for the Fiscal Year Ending March 31, 2014

TOKYO, March 26, 2014- Monex Group, Inc. (“the Company”) announces that it is planning the following payment of dividends for the Fiscal Year Ending March 31, 2014.

1. Background

The Company aims to provide return to its shareholders based upon its business performance, while reserving necessary capital as a growing company. The Company policy for shareholder’s return is to pay out dividends based on the higher of 50% of the consolidated net income attributable to owners of the Company for the current fiscal year or DOE (dividend on equity) ratio being 1%, and the Company management will flexibly consider share buyback. “Equity” means the sum of “common stock”, “additional paid-in capital”, “treasury stock” and “retained earnings”.

Fiscal year end dividend forecast is as stated in “2. Dividend Forecast per share for the FYE March 2014” considering the level of the consolidated net income attributable to owners for the current fiscal year.

2. Dividend Forecast per share for the FYE March 2014

	Dividend per share (yen)		
	Interim	Fiscal Year End	Annual Total
Forecast for FYE March 2014	-	7.00	-
Results of FYE March 2014	1,100.00	-	-
Results of FYE March 2013	110.00	300.00	410.00

(Note) 100-for-1 split on the Company’s common stock was conducted on October 1st, 2013.

Please refer to “(Reference) Retrospective Adjustment” as to the dividend per share adjusted retroactively assuming such split had been conducted at the beginning of the previous fiscal year.

(Reference) Retrospective Adjustment

	Dividend per share (yen)		
	Interim	Fiscal Year End	Annual Total
Forecast for FYE March 2014	-	7.00	18.00
Results of FYE March 2014	11.00	-	-
Results of FYE March 2013	1.10	3.00	4.10

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