

# MONEX GROUP

## Interim Dividend Forecast for the Fiscal Year Ending March 31, 2014

TOKYO, September 24, 2013- Monex Group, Inc. (“the Company”) announces its forecast of interim cash dividend of 1,100 yen per share for the Fiscal Year Ending March 31, 2014.

### 1. Background

The Company aims to provide return to its shareholders based upon its business performance, while reserving necessary capital as a growing company. The Company policy for shareholder’s return adopted from this fiscal year is to pay out dividends based on the higher of 50% of “net income attributable to owners of the Company”, or 1% of DOE (Dividend on Equity), and to continue to pay out interim dividend. The Company management will also flexibly consider share buyback. “Equity” will be the sum of common stock, additional paid-in capital, treasury stock and retained earnings.

The Company has decided on its forecast of interim dividend per share for this fiscal year as follows, in accordance with the status of net income attributable to owners of the Company for the first half of the Fiscal Year Ending March 31, 2014.

### 2. Dividend Forecast per share for the FYE March 31, 2014

Dividend Record Date	Dividend per share (yen)		
	Interim	Fiscal Year End	Annual
Forecast for FYE March 31, 2014	1,100	TBD	TBD
Results of FYE March 31, 2013	110	300	410

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