

MONEX GROUP

Revision of Basic Policy for Shareholders' Return

TOKYO, June 20, 2013- Monex Group, Inc. ("the Company") announces that the following revision of its basic policy for shareholders' return was resolved at the meeting of the Board of Directors held today.

1. Basic Policy for Shareholders' Return after Revision (underline shows substantive revision)

- To pay out dividends in the amount to be determined by referencing the higher of 50%(*) of "net income attributable to owners of the Company" for the current fiscal year or 1% DOE (dividend on equity) (on an annual basis) and to continue to pay out dividends semi-annually; "equity" means the sum of "common stock", "additional paid-in capital", "treasury stock" and "retained earnings"; and
- To flexibly buyback shares based on management decision

(*) The percentage was 30% before the revision.

2. Background

The Company's basic policy for shareholders' return aims to provide return to its shareholders based upon its business performance, while reserving necessary capital as a growing company.

To improve payout to its shareholders and to enhance its shareholders value, the Company revised its basic policy for shareholders' return as described above.

3. Application of Revised Basic Policy

The revised basic policy for shareholders' return to apply from the fiscal year ending March 31, 2014.

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