

MONEX GROUP

Result of Share Repurchase Through ToSTNeT-3 (off-auction own share repurchase trading)

TOKYO, May 15, 2013 - Monex Group, Inc. (“the Company”) announces that it has conducted the share repurchase announced on May 14, 2013, and the result of the repurchase was as described below.

The Company further announces that it has completed the share repurchase as was contemplated based on the resolution made at the meeting of the Board of Directors held on May 14, 2013.

1. Reasons for share repurchase

The Company decided the share repurchase for the purposes to increase capital efficiency in response to business environment changes and to further enhance returns to shareholders.

2. Details of share repurchase

(1) Class of shares repurchased	Common stock of the Company
(2) Total number of shares repurchased	120,000 shares
(3) Total cost for repurchase	45,950 yen per share (5,514,000,000 yen in total)
(4) Date of repurchase	May 15, 2013
(5) Method of repurchase	Repurchase through an off-auction own share repurchase trading in the Tokyo Stock Exchange, Inc. (ToSTNeT-3)

References:

1. Details of the resolution of share repurchase made on May 14, 2013 at the meeting of the Board of Directors held on that day

(1) Class of shares to be repurchased	Common stock of the Company
(2) Total number of shares to be repurchased	Up to 120,000 shares (4.00% of the total number of shares issued and outstanding (excluding treasury stock))
(3) Total cost for repurchase	Up to 5,514,000,000 yen

2. Treasury stock

Retirement of all of the shares repurchased pursuant to the above is expected to take place on May 31, 2013. Total number of the Company’s shares issued and outstanding will be 2,876,805 after the said retirement of shares.

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