

MONEX GROUP

Decision to Repurchase Shares Through ToSTNeT-3 (off-auction own share repurchase trading) and to Retire Treasury Stock

[Share repurchase through ToSTNeT-3 (off-auction own share repurchase trading) under the provisions of articles of incorporation pursuant to Paragraph 2, Article 165 of the Companies Act of Japan and Retirement of Company Shares pursuant to Article 178 of the Companies Act of Japan]

TOKYO, May 14, 2013 - Monex Group, Inc. (“the Company”) announces that it has resolved at the meeting of the Board of Directors held today to repurchase its shares pursuant to Article 156 of the Companies Act of Japan (“the Act”), as applied mutatis mutandis pursuant to the provisions of Paragraph 3, Article 165 of the Act. The Company also resolved to retire treasury stock pursuant to the provisions of Article 178 of the Act. The details of the resolutions are as follows:

1. Reasons for share repurchase

The Company decided the share repurchase for the purposes to increase capital efficiency in response to business environment changes and to further enhance returns to shareholders.

2. Repurchase method

The Company will cause an agent to repurchase the Company’s shares through an off-auction own share repurchase trading in the Tokyo Stock Exchange, Inc. (ToSTNeT-3) at 8:45 a.m. on May 15, 2013 at 45,950 yen per share, which is the closing price (or the last special quote price) as of today, May 14, 2013. The repurchase will not be conducted by any other trading method or at any other trading time. The aforementioned buy-order applies to the time mentioned above only.

3. Details of share repurchase

- | | |
|--|---|
| (1) Class of shares to be repurchased | Common stock of the Company |
| (2) Total number of shares to be repurchased | Up to 120,000 shares
(4.00% of the total number of shares issued and outstanding (excluding treasury stock)) |
| (3) Total cost for repurchase | Up to 5,514,000,000 yen |
| (4) Announcement of repurchase result | The Company will announce the repurchase result after the trading time is closed at 8:45 a.m., May 15, 2013 |

Note 1: The number of shares to be repurchased will remain unchanged. Please note that, depending on market conditions and other factors, there is a possibility that the repurchase will not be conducted in whole or part.

Note 2: Shares will be repurchased upon receipt of sell-orders reaching the scheduled number of shares to be repurchased.

Contact: Nozomi Takasaki
Monex Group, Inc.
+81-3-4323-8698

This material is an English translation of a Japanese announcement made on the date above. Although the Company intended to faithfully translate the Japanese document into English, the accuracy and correctness of this English translation is not guaranteed and thus you are encouraged to refer to the original Japanese document. This translation was made as a matter of record only and does not constitute an offer to sell or to solicit an offer to buy securities in the U.S.

MONEX GROUP

4. Details of share retirement

- | | |
|--|---|
| (1) Class of shares to be retired | Common stock of the Company |
| (2) Total number of shares to be retired | Up to 120,000 shares
(Note: All shares to be repurchased pursuant to “3. Details of share repurchase” above to be retired) |
| (3) Scheduled date of retirement | May 31, 2013 |

5. Other information

The Company was informed by ORIX Corporation, the Company’s largest shareholder, of its intention to sell a part of the shares it owns in the Company in correspondence with the above-mentioned repurchase.

Reference: Treasury stock holdings of the Company as of May 14, 2013

Total number of the Company shares issued and outstanding (excluding treasury stock)	2,996,805 shares
Total number of treasury stock	none

###

Contact: Nozomi Takasaki
Monex Group, Inc.
+81-3-4323-8698

This material is an English translation of a Japanese announcement made on the date above. Although the Company intended to faithfully translate the Japanese document into English, the accuracy and correctness of this English translation is not guaranteed and thus you are encouraged to refer to the original Japanese document. This translation was made as a matter of record only and does not constitute an offer to sell or to solicit an offer to buy securities in the U.S.