

# MONEX GROUP

## ANNOUNCEMENT OF STOCK SPLIT AND ADOPTION OF SHARE UNIT SYSTEM

TOKYO, May 9, 2013 - Monex Group, Inc. (the “Company”) hereby announces that its Board of Directors has resolved at its meeting held on this day to conduct a stock split and to propose a partial amendment of the Articles of Incorporation associated with the adoption of a Share Unit system at the 9th Annual General Meeting of Shareholders of the Company to be held in June 2013.

Details of the partial amendment of the Articles of Incorporation associated with this announcement are separately disclosed in the “Announcement of Partial Amendment to Articles of Incorporation” as of this date.

### 1. Purpose of Stock Split and Adoption of Share Unit System

As of October 1, 2013, the Company will conduct a 100-for-1 split on the Company’s common shares and adopt a Share Unit system which defines one hundred (100) common shares as one (1) unit, in view of the purport of the “Action Plan for the Consolidation of Trading Units” announced by Japanese stock exchanges in November 2007.

This stock split and adoption of the Share Unit system will not result in any substantial change to the investment unit.

### 2. Stock Split

#### (1) Method of the split

Common shares held by shareholders recorded in the final shareholders register as of Monday, September 30, 2013 will be split at a ratio of 1:100.

#### (2) Increase in the number of shares as a result of the stock split

The increase will be the number of shares obtained by multiplying the aggregate number of shares issued and outstanding at the end of Monday, September 30, 2013 by 99. The following is the result of calculations based on the aggregate number of shares issued and outstanding as of Thursday, May 9, 2013:

(i) Aggregate number of shares outstanding prior to the stock split:	2,996,805 shares
(ii) Increase in the number of shares as a result of the stock split:	296,683,695 shares
(iii) Aggregate number of shares outstanding following the stock split:	299,680,500 shares

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- (iv) Aggregate number of shares authorized to be issued following the stock split: 880,000,000 shares
- (3) Schedule of the split
  - (i) Date of announcement of the Record Date: Friday, September 13, 2013
  - (ii) Record Date: Monday, September 30, 2013
  - (iii) Effective date: Tuesday, October 1, 2013

### 3. Adoption of Share Unit System

#### (1) Share Unit to be newly established

The Company will adopt the Share Unit system and define one hundred (100) shares as one (1) Share Unit as of the effective date specified in “2. Stock Split” above.

#### (2) Schedule of establishment

Effective date: Tuesday, October 1, 2013

(For reference) On and after Thursday, September 26, 2013, the trading unit of the Company’s shares at stock exchanges will be changed from one (1) share to a hundred (100) shares.

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