

# MONEX GROUP

## Gain on sale of investment securities

TOKYO, March 21, 2013- Monex Group, Inc. (“the Company”) announces that, due to sale of a part of investment securities owned by Monex, Inc., a wholly-owned subsidiary of the Company, a gain on sale of investment securities has occurred as described below.

### 1. Reason for sale of investment securities

The sale of investment securities by Monex, Inc. was made in order to enhance effective asset utilization.

### 2. Date of Sale

From March 8, 2013 to March 13, 2013

An investment securities disposal trust was set up for the sale of investment securities.

The trust period was from March 8, 2013 to March 19, 2013.

### 3. Details of gain on sale of investment securities

Type of investment securities sold: A listed stock

The amount of gain on sale: 4,604 million yen (consolidated basis)

### 4. Outlook

The gain on sale of investment securities will be recognized in the Fiscal Year Ending March, 2013. The Company does not disclose forecasts on its future financial results as the core business of the Company group (i.e., the brokerage business) is largely affected by the circumstances of stock markets which make the Company difficult to predict the group’s performance. However, the Company discloses monthly business outcomes of itself and its subsidiaries conducting brokerage businesses so as to timely disclose business results.

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