

# MONEX GROUP

## Dividend Forecast for the Fiscal Year Ending March 31, 2013

TOKYO, March 21, 2013- Monex Group, Inc. (“the Company”) announces that it is planning the following payment of dividends for the Fiscal Year Ending March 31, 2013.

### 1. Background

The Company aims to provide return to its shareholders based upon its business performance, while reserving necessary capital as a growing company. The Company policy for shareholder’s return (\*) is to pay out dividends based on the higher of 30% of consolidated net income of current fiscal year or DOE (dividend on equity) ratio being 1%, and the Company management will flexibly consider share buyback, by comprehensively examining the Company’s financial condition. Considering the status of the consolidated net income for the Fiscal Year Ending March 31, 2013, the Company has decided on its forecast of dividend per share for this fiscal year by calculating based on approximately 30% of consolidated net income of the current fiscal year, the amount of which is as follows.

Dividends will be paid out to shareholders subject to the resolution at the 9th Annual General Meeting of Shareholders planned to be held in June this year.

(\*) As was announced today in “Adoption of IFRS”, the Company will adopt International Financial Reporting Standards (“IFRS”) to its consolidated financial statements starting from the Fiscal Year Ending March 2013. “Consolidated net income” in the Company policy for the shareholder’s return means “profit attributable to owners of the parent” under IFRS and “equity” in the same means the sum of “common stock”, “additional paid-in capital”, “treasury stock” and “retained earnings” under IFRS.

### 2. Dividend Forecast per share for the FYE March 2013

	Dividend per share (yen)		
	Interim	Fiscal Year End	Annual Total
Forecast for FYE March 2013	-	300	410
Results of FYE March 2013	110	-	-
Results of FYE March 2012	100	100	200

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