

MONEX GROUP

Interim Dividend Forecast for the Fiscal Year Ending March 31, 2013

TOKYO, September 21, 2012- Monex Group, Inc. (“the Company”) announces its forecast of interim cash dividend of 110 yen per share for the Fiscal Year Ending March 31, 2013. It was resolved at the meeting of the board of directors held today.

1. Background

The Company aims to provide return to its shareholders based upon its business performance, while reserving necessary capital as a growing company. The Company policy for shareholder’s return adopted from this fiscal year is to pay out dividends based on the higher of 30% of consolidated net income of current fiscal year, or 1% of DOE (Dividend on Equity), and the Company management will flexibly consider share buyback, comprehensively examining financial condition. The Company used to set the target of total return ratio including dividends and share buybacks to be 50% of the consolidated net income.

Considering the status of the consolidated net income for the first half of the Fiscal Year Ending March 31, 2013, the Company has decided on its forecast of interim dividend per share for this fiscal year by calculating based on approximately 1% of DOE, the amount of which is as follows.

2. Dividend Forecast per share for the FYE March 31, 2013

Dividend Record Date	Dividend per share (yen)		
	Interim	Fiscal Year End	Annual
Forecast for FYE March 31, 2013	110	TBD	TBD
Results of FYE March 31, 2012	100	100	200

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