

MONEX GROUP

Additional Disclosure about Extraordinary Income, etc. Related to Acquisition of Sony Bank Securities and its Merger with Monex, Inc.

TOKYO, September 21, 2012 - Monex Group, Inc. (TSE:8698, Oki Matsumoto, Representative Director, Chairman and CEO, "the Company") announced on July 17, 2012 in the press release "Monex Group Acquires Sony Bank Securities to Merge with Monex, Inc. and Monex, Inc. Strengthens Business Alliance with Sony Bank" that the Company expected to recognize 0.9-1 billion yen of negative goodwill as an extraordinary income in the second quarter of this fiscal year (July-September 2012) by the acquisition of Sony Bank Securities Inc. and its merger with Monex, Inc. The Company hereby announces that 0.2 billion yen of negative goodwill as an extraordinary income is expected to be provisionally recognized in the second quarter of this fiscal year (July-September 2012), and then 0.1 billion yen of integration costs and minus 0.9 billion yen of income tax adjustment (positive impact to the net income) are expected to be recognized in the fourth quarter of this fiscal year (January-March 2013) in which the Company plans to merge Sony Bank Securities Inc. into Monex, Inc.

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