



Notice Regarding Acquisition of Own Shares

(Acquisition of own shares in accordance with Articles of Incorporation set forth based on Article 165, Paragraph 2 of the Companies Act)

TOKYO, May 25, 2011 -- Monex Group, Inc. (“the Company”) announces that it has resolved at the meeting of the Board of Directors held today that the Company would acquire its shares in accordance with Article 156 of the Companies Act applicable pursuant to Article 165, paragraph 3 of the Act.

1. Purpose of Share Acquisition

In order to improve capital efficiency and shareholder return taking into account developments in the investment and financing of our global business strategy and our resulting capital condition.

2. Outline of Share Acquisition

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| 1) Type of shares to be acquired | Shares of common stock of the Company |
| 2) Total number of shares to be acquired | Up to 200,000 shares
(6.25% of shares issued and outstanding (excluding treasury stock)) |
| 3) Total cost of acquisition | Up to 4,000 million yen |
| 4) Period of acquisition | From May 26, 2011 to June 17, 2011 |

(Reference)

Total number of treasury shares as of April 30, 2011

Total number of shares issued and outstanding (excluding treasury stock):	3,196,805 shares
Total number of shares of treasury stock:	0 shares

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