



Notice Concerning the Partial Change of the Articles of Incorporation

TOKYO, April 27, 2010 - Monex Group, Inc. (“the Company”) announces that its Board Meeting held today resolved that the Company proposes “Partial Change of the Articles of Incorporation” at the 6th Annual General Meeting of Shareholders scheduled to be held on June 19, 2010.

1. Purpose of the change proposed

Aiming to correspond to changing business environment and to enhance management structure, the Company intends to raise the limit on the number of Board Directors by 1 member and the maximum number of Board Directors is to be 10. The Company will propose necessary changes to Article 17 (Number of Board Directors) of its current Articles of Incorporation.

2. Details of the change in the Articles of Incorporation

(Changed section is underlined)

Current Articles of Incorporation	Proposed Change
Article 17 (Number of Board Directors) The Company shall have not more than <u>nine</u> (9) board directors.	Article 17 (Number of Board Directors) The Company shall have not more than <u>ten</u> (10) board directors.

3. Schedule

Planned date to hold Annual General Meeting of Shareholders
to resolve the proposed partial change of the Articles of Incorporation: June 19 (Sat.), 2010

Effective date of the change of the Articles of Incorporation: June 19 (Sat.), 2010

###

Contact: Michiyo Kubota
Corporate Communications, CEO Office
Monex Group, Inc.
+81-3-6212-3750

This material is an English translation of a Japanese announcement made on the date above. Although the Company intended to faithfully translate the Japanese document into English, the accuracy and correctness of this English translation is not guaranteed and thus you are encouraged to refer to the original Japanese document. This translation was made as a matter of record only and does not constitute an offer to sell or to solicit an offer to buy securities in the U.S.