



## **Notice Regarding Cancellation of Own Shares**

(Cancellation of own shares in accordance with Article 178 of the Companies Act)

TOKYO, October 28, 2009 - Monex Group, Inc. (“the Company”) announces that it has resolved at the meeting of the Board of Directors held today to cancel its shares in accordance with Article 178 of the Companies Act.

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|--|---|
| 1. Type of shares to be cancelled:         | Shares of common stock of the Company                     |
| 2. Total number of shares to be cancelled: | 26,569 shares<br>(1.13% of shares issued and outstanding) |
| 3. Date of cancellation (planned):         | November 30, 2009   |

(Reference)

Total number of shares issued and outstanding treasury shares after cancellation will be 2,318,118.

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