



Dividend Forecast for Fiscal Year Ending March 31, 2009

TOKYO, March 19, 2009 - Monex Group, Inc. (“the Company”) announces that it is planning the following payment of dividends for the Fiscal Year Ending March 31, 2009.

1. Background

The targeted dividend payout ratio of the Company is approximately 50% of its consolidated net income. However, as mentioned in “Notice Regarding Devaluation Loss on Investment Securities and One Time Write-Down of Goodwill for the Fourth Quarter of FYE March 2009” released today, since the profit level of FYE March 2009 is estimated to decrease by factors such as the devaluation losses on investment securities, the Company has decided not to apply the usual payout ratio and plans to pay out a fixed dividend amount. Dividends will be paid out after it has been resolved at the 5th Annual General Meeting of Shareholders planned to be held in June this year.

2. Dividend Forecast for FYE March 2009

Dividend Record Date	Dividend per share (yen)		
	Interim	Fiscal End	Annual
Forecast for FYE March 2009	—	200	400
Dividends paid out for FYE March 2009	200	—	—
Results of FYE March 2008	900	650	1,550

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