



MBH Accepts Allocation of New Shares by Net Life Planning Co., Ltd.

TOKYO, December 26, 2007 -- Monex Beans Holdings, Inc. ("MBH") announces that Net Life Planning Co., Ltd. ("Net Life Planning"), an affiliated company, has issued new shares to be allocated to third parties and MBH has accepted a part of this allocation.

1. Outline of the allocation of new shares to MBH

(1) Number of new shares acquired	3,750 shares
(2) Issued Price	400,000 yen per share
(3) Total value of new shares acquired	1.5 billion yen
(4) Date of transaction	December 26, 2007

The total number of shares MBH holds after this transaction is 6,250 shares (shareholding ratio 24.9%).

For further details regarding the whole outline of Net Life Planning's allocation of new shares, please refer to the attached press release provided by Net Life Planning on this given date.

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Contact: Corporate Communications
Michiyo Kubota, Mina Kanai
+81-3-6212-3750

This material is an English translation of a Japanese announcement made on the date above. Although the Company intended to faithfully translate the Japanese document into English, the accuracy and correctness of this English translation are not guaranteed and thus you are encouraged to refer to the original Japanese document. This translation was made as a matter of record only and does not constitute an offer to sell or to solicit an offer to buy securities in the U.S.

(Below is announcement of Net Life Planning Co., Ltd. translated by MBH)

Announcement of Allocating New Shares to a Third Party by Net Life Planning

TOKYO, December 26, 2007 – Net Life Planning announces that it has completed allocation of new shares to third parties as below.

Net Life Planning strives on research, planning, and preparation to establish a new type of life insurance that will use the Internet as the main distribution channel. Upon receiving approval from the relevant authorities, the company plans to provide products and services utilizing the most advanced IT skills and pursuing the convenience of customers to meet the needs of a new era.

The purpose of the capital increase to strengthen the financial base and to develop the main system and the web system to start its business upon approval from the relevant authorities.

1. Outline of the allocation of new shares to the third parties

(1) Number of new shares issued	14,950 shares
(2) Issued price	400,000 yen per share
(3) Total value of all shares issued	5.98 billion yen
(4) Amount capitalized	2.99 billion yen
(5) Date of payment	Completed on December 26, 2007
(6) Places of distribution and allotted number of shares	
Monex Beans Holdings, Inc.	3,750 shares
Asuka DBJ Investment LPS	3,750 shares
Mitsui & Co., Ltd.	2,700 shares
Shinsei Bank, Ltd.	1,750 shares
Seven & i Holdings Co., Ltd.	1,750 shares
Recruit Co., Ltd.	1,250 shares
(7) Total issued shares after capital increase	25,050 shares
(8) Capital after capital increase	4 billion yen

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2. Composition of shareholders after capital increase

Monex Beans Holdings, Inc.	6,250 shares (24.95%)
Asuka DBJ Investment LPS	6,250 shares (24.95%)
Mitsui & Co., Ltd.	4,800 shares (19.16%)
Shinsei Bank, Ltd.	3,250 shares (12.97%)
Seven & i Holdings Co., Ltd.	3,250 shares (12.97%)
Recruit Co., Ltd.	1,250 shares (5.00%)

Contact: Net Life Planning Co., Ltd.

Ayase Yoshikawa (03-5216-7900)

Contact: Corporate Communications
Michiyo Kubota, Mina Kanai
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