

(English Translation)

**Note:** *This material is an English translation of a Japanese announcement made on September 21, 2005. Although Monex Beans Holdings, Inc. (the "Company") intended to faithfully translate the Japanese document into English, the accurateness and correctness of this English translation are not guaranteed and thus you are encouraged to refer to the original Japanese document. This translation was made as a matter of record only and is not an offer to sell or a solicitation of any offer to buy the securities of the Company in the United States. The securities have not been and will not be registered under the United States Securities Act of 1933 and may not be offered or sold in the United States absent registration or an exemption from such registration requirement. If any public offering of securities is made in the United States, it will be by means of a prospectus that may be obtained from the Company or any selling security holder that will contain detailed information about the Company and management, as well as financial statements. No public offering of securities will be made in the United States in connection with the above-mentioned transactions.*

September 21, 2005

To Investors and Customers:

Monex Beans Holdings, Inc.

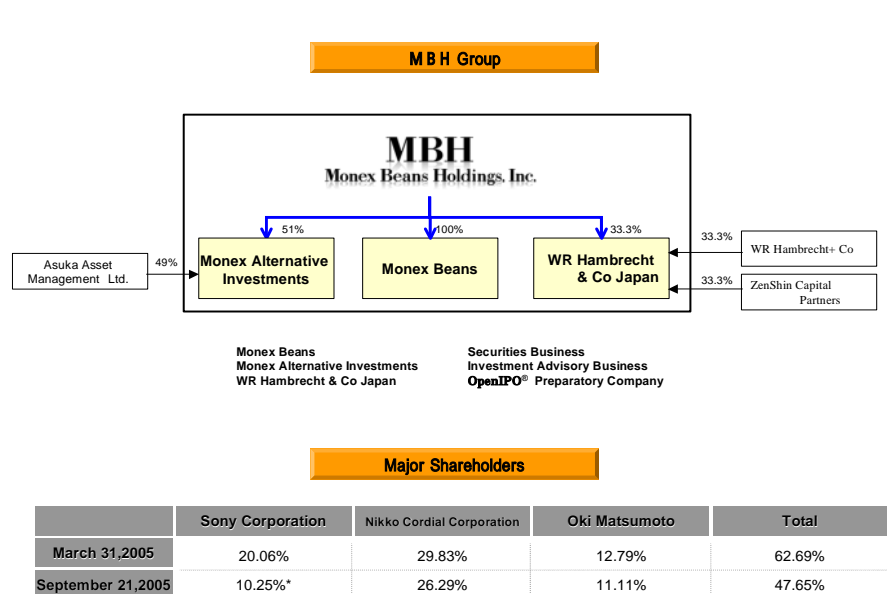
Announcement of listing to the First Section of the Tokyo Stock Exchange

This announcement is to inform that our stocks are now listed on the First Section of the Tokyo Stock Exchange (the "TSE") by the approval of the TSE as of today.

Monex Beans Holdings, Inc. was established by way of share transfer of Monex, Inc. and Nikko Beans, Inc., (presently Monex Beans, Inc., after merger) and its stocks had been listed on the TSE Mothers market since the establishment date.

We will embrace the listing to the first section as a new start, and will continue to endeavor to meet the expectations of our stakeholders. We sincerely appreciate your kind and continuous support.

<For Reference> Organization & Major Shareholders



\*Holdings do not include shares lent to Nikko Citigroup in connection with the over allotment of shares as part of an offering

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