

(English Translation)

*Note: This material is an English translation and excerpt of a Japanese announcement made on the date below. Although Monex Beans Holdings, Inc. (the "Company") intended to faithfully translate the Japanese document into English, the accurateness and correctness of this English translation are not guaranteed and thus you are encouraged to refer to the original Japanese document. This translation was made as a matter of record only and is not an offer to sell or a solicitation of any offer to buy the securities of the Company in the United States. The securities have not been and will not be registered under the United States Securities Act of 1933 and may not be offered or sold in the United States absent registration or an exemption from such registration requirement. If any public offering of securities is made in the United States, it will be by means of a prospectus that may be obtained from the Company or any selling security holder that will contain detailed information about the Company and management, as well as financial statements. No public offering of securities will be made in the United States in connection with the above-mentioned transactions.*

September 6, 2005

To Investors and Customers:

Monex Beans Holdings, Inc.

Announcement of Information Regarding Global Offering

On August 19, 2005, we announced the global offering of our common shares both in Japan and overseas. Today, information regarding the public offering (offering price, etc.) has been decided. Details are as follows:

1. Global Offering (by the underwriters)

- |  |  |                    |
|--|--|--------------------|
| a.) Number of Offering Shares                                    | Common Shares  | 322,520 shares     |
|  | 1. Japanese Offering   | 186,764 shares     |
|  | 2. International Offering  | 135,756 shares     |
| b.) Offering Price per Share                                     | 125,440 yen per share  |                    |
| c.) Total Value of Offering Price                                | Japanese Offering  | 23,427,676,160 yen |
|  | International Offering   | 17,029,232,640 yen |
| d.) Underwriting Price for International Offering                | 119,040 yen per share  |                    |
| e.) Total Value of Underwriting Price for International Offering | 16,160,394,240 yen   |                    |
| f.) Selling Shareholders and Number of Selling Shares            | <u>Japanese Offering</u>   |                    |
|  | Sony Corporation   | 100,243 shares     |
|  | Nikko Cordial Corporation  | 47,001 shares      |
|  | Oki Matsumoto  | 39,520 shares      |
|  | <u>International Offering</u>  |                    |
|  | Sony Corporation   | 99,757 shares      |
|  | Nikko Cordial Corporation  | 35,999 shares      |
| g.) Offering Period  | September 7, 2005 to September 9, 2005   |                    |
| h.) Date of Settlement   | September 21, 2005   |                    |
| i.)  | On August 19, 2005, we have submitted a securities report and special report based on the securities and exchange law and, on September 6, 2005, we have submitted a notification of change of securities report and correction of special report for each of the items above. |                    |

*(English Translation)*

2. Global Offering ( by Over-allotment Option)

- |   |  |               |
|---|--|---------------|
| a.) Number of Offering Shares                         | Common Shares  | 30,000 shares |
| b.) Offering Price per Share                          | Same as above price for the Japanese Offering by Underwriters    |               |
| c.) Total Value of Offering Price                     | 3,763,200,000 yen  |               |
| d.) Selling Shareholders and Number of Selling Shares | Nikko Citigroup Limited<br>30,000 shares                         |               |
| e.) Offering Period                                   | Same as above Offering period of Global Offering by Underwriters |               |
| f.) Settlement Date                                   | Same as above Settlement date of Global Offering by Underwriters |               |

g.) On August 19, 2005, we have submitted a securities report based on the securities and exchange law and, on September 6, 2005, we have submitted a notification of change of securities report for each of the items above.

-End-

<p style="text-align: center;"><b>【Contact】</b> Monex Beans Holdings, Inc. CEO Office Corporate Communications Mina Kanai Tel : 03-6212-3750</p>
--