

(English Translation)

Note: This material is an English translation and excerpt of a Japanese announcement made on the date below. Although Monex Beans Holdings, Inc. (the "Company") intended to faithfully translate the Japanese document into English, the accurateness and correctness of this English translation are not guaranteed and thus you are encouraged to refer to the original Japanese document. This translation was made as a matter of record only and is not an offer to sell or a solicitation of any offer to buy the securities of the Company in the United States. The securities have not been and will not be registered under the United States Securities Act of 1933 and may not be offered or sold in the United States absent registration or an exemption from such registration requirement. If any public offering of securities is made in the United States, it will be by means of a prospectus that may be obtained from the Company or any selling security holder that will contain detailed information about the Company and management, as well as financial statements. No public offering of securities will be made in the United States in connection with the above-mentioned transactions.

August 19, 2005

To Investors and Customers:

Monex Beans Holdings, Inc.

Announcement of Global Offering

This announcement is made to inform that a Global Offering of common shares of Monex Beans Holdings, Inc. has begun as follows:

1. Global Offering (by underwriters)

a.) Type of Share Common Shares of Monex Beans Holdings, Inc.

b.) Number of Offering Shares

Total Offering Shares	322,520 shares
Japanese Offering	216,764 shares (planned)
International Offering	105,756 shares (planned)

The final allocation of numbers of shares between Japanese Offering and International Offering will be decided on the day the offering price is determined (See following item c.))

c.) Offering Price To be determined
Offering Price will be determined on any date from September 6, 2005 through September 9, 2005 by way of Fair regulation rule 14 article 7-2 regulated by the JSDA.

d.) Selling Shareholders and Number of Selling Shares

<u>Japanese Offering</u>	
Sony Corporation	122,288 shares
Nikko Cordial Corporation	54,956 shares
Oki Matsumoto	39,520 shares

<u>International Offering</u>	
Sony Corporation	77,712 shares
Nikko Cordial Corporation	28,044 shares

e.) Way of Offering

1.) Japanese Offering
For the Japanese Offering, we will entrust all offering of shares to Nikko Citigroup Limited (Lead Manager), Monex Beans, Inc., Nomura Securities Co., Ltd., Mizuho Securities Co., Ltd., Ichiyoshi Securities Co., Ltd., Shinko Securities Co., Ltd., Tokai Tokyo Securities Co., Ltd., Toyo Securities Co., Ltd., and Mitsubishi Securities Co., Ltd.
If shares should remain unsold, all entrusted companies shall jointly underwrite.

2.) International Offering
International Offering will take place in markets mainly in Europe and the United States (private offering exclusive to "qualified institutional buyers" as defined in Rule 144A under the U.S. Securities Act of 1933.) and Citigroup Global Markets Limited(International Lead Manager), Mizuho International plc, Nomura International plc, Deutsche Bank

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AG London and J.P.Morgan Securities Ltd, will severally underwrite shares subject to international offering.

- f.) Offering Period To be determined on price determination date
(3 business days from the next business date of price determination date planned)
- g.) Date of Settlement September 21, 2005
- h.) Application Deposits Same amount as Offering Price per Share
- i.) Unit of Application 1 share
- j.) On August 19, 2005, we have submitted a securities report based on the securities and exchange law and, on September 6, 2005, we have submitted a notification of change of securities report for each of the items above.
- k.) Other necessary items to be determined regarding Japanese and International offering by underwriters of our common shares will be entrusted to our representative directors.

2. Global Offering (by Over-allotment Option)

- a.) Type of Share Common Shares
- b.) Number of Offering Shares 30,000 shares
Above number of offering shares indicates the maximum limit and the number may be decreased or there may be no offering by over-allotment option according to the level of demands obtained through "Global Offering by Underwriters".
- c.) Offering Price per Share Same as the price for the Japanese Offering
(To be determined on offering price determination date.)
- d.) Selling Shareholders and Number of Selling Shares Nikko Citigroup Limited
30,000 shares
- e.) Way of Offering Nikko Citigroup Limited will, taking into consideration the demands obtained through "Global Offering by Underwriters", additionally offer up to 30,000 common shares within Japan which will be lent by our shareholder, Sony Corporation.
- f.) Offering Period Same as the Offering Period of "Global Offering by Underwriters"
- g.) Settlement Date Same as the Settlement Date of "Global Offering by Underwriters"
- h.) Application Deposits Same as the Offering Price per Share of "Global Offering by Underwriters"
- i.) Unit of Application 1 share
- j.) On August 19, 2005, we have submitted a securities report based on the Securities and Exchange Law.
- g.) Other necessary items to be determined regarding offering by over-allotment option will be entrusted to our representative directors.

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