

MONEX GROUP

Preliminary figures of consolidated financial results

TOKYO, April 22, 2014 – Monex Group, Inc. (TSE 8698, Oki Matsumoto, Representative Executive Officer and CEO) reported today the following preliminary consolidated financial results of Monex Group, Inc., for the fiscal year ended March 31, 2014 prepared in accordance with IFRSs. The formal announcement of the financial results is scheduled to be made on April 30, 2014.

Preliminary figures of financial results for the fiscal year ended March 31, 2014 (From April 1, 2013 to March 31, 2014)

(Unit: million yen)

	Total Operating revenue	Income before income taxes	Net income	Net income attributable to owners of Monex Group, Inc.
For the year ended March 31, 2014 (Preliminary figures)	54,700	16,800	10,300	10,300
For the year ended March 31, 2013 (Actual results)	36,090	6,998	3,907	3,901

The above preliminary figures are based on assumptions that Monex Group, Inc. considers reasonable based on current information and may result in different figures from actual performance.

【Reference】

For the fiscal year ended March 31, 2014

(Unit: million yen)

	Total Operating revenue	Income before income taxes	Net income	Net income attributable to owners of Monex Group, Inc.
For the 4 th quarter ended March 31, 2014 (Preliminary figures)	12,032	1,767	1,039	1,041
For the 3 rd quarter ended December 31, 2013 (Actual results)	13,384	3,955	2,544	2,544
For the 2 nd quarter ended September 30, 2013 (Actual results)	12,418	2,671	1,571	1,571
For the 1 st quarter ended June 30, 2013 (Actual results)	16,866	8,407	5,146	5,144

The above preliminary figures for the 4th quarter (from January 2014 to March 2014) are equal to the preliminary figures for the year ended March 31, 2014 (from April 2013 to March 2014) less the actual figures of the nine months ended December 2013 (from April 2013 to December 2013).

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