

MONEX GROUP

Preliminary figures of consolidated financial results

TOKYO, January 28, 2014 – Monex Group, Inc. (TSE 8698, Oki Matsumoto, Representative Executive Officer and CEO) reported today the following preliminary quarterly consolidated financial results of Monex Group, Inc., for the 3rd quarter of the fiscal year ending March 31, 2014 prepared in accordance with IFRSs. The formal announcement of the financial results is scheduled to be made on January 31, 2014.

Preliminary figures of financial results for the 3rd quarter of the fiscal year ending March 31, 2014 (From April 1, 2013 to December 31, 2013)

(Unit: million yen)

	Total Operating revenue	Income before income taxes	Net income	Net income attributable to owners of Monex Group, Inc.
For the 3 rd quarter ended December 31, 2013 (Preliminary figures)	42,600	15,000	9,200	9,200
For the 3 rd quarter ended December 31, 2012 (Actual results)	23,205	1,594	1,545	1,542

The above preliminary figures are based on assumptions that Monex Group, Inc. considers reasonable based on current information and may result in different figures from actual performance.

The financial results before quarters ended on or before December 31, 2012 were disclosed in accordance with the generally accepted accounting principles in Japan, but the above actual results show the figures prepared in accordance with IFRSs and now under review by independent auditors.

【Reference】

For the fiscal year ending March 31, 2014

(Unit: million yen)

	Total Operating revenue	Income before income taxes	Net income	Net income attributable to owners of Monex Group, Inc.
For the 3 rd quarter ended December 31, 2013 (Preliminary figures)	13,316	3,922	2,483	2,485
For the 2 nd quarter ended September 30, 2013 (Actual results)	12,418	2,671	1,571	1,571
For the 1 st quarter ended June 30, 2013 (Actual results)	16,866	8,407	5,146	5,144

The above preliminary figures for the 3rd quarter (from October 2013 to December 2013) are equal to the preliminary figures for the 3rd quarter (from April 2013 to December 2013) less the actual figures of the fiscal year ending March 2014 (from April 2013 to September 2013).

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