



Monex Group To Make Monex University a Wholly Owned Subsidiary

TOKYO, June 18, 2009 - Monex Group, Inc. (“the Company”) announces that the Company will acquire all remaining shares of its consolidated subsidiary, Monex University, Inc. (“Monex University”, President: Shinobu Naito), of which the Company currently owns 70%. With this share acquisition, Monex University will become a wholly owned subsidiary of the Company.

1. Reason for share acquisition

The Company, positioning the investment education business as an important part of the Group’s business, founded Monex University in November, 2005 and held 70% of its shares. Ever since its establishment, Monex University has developed its investment education business offering e-learning, publishing books and holding seminars, in order to improve financial literacy among individual investors. The Company has decided to make Monex University a wholly owned subsidiary in order to further develop the investment education business within the Group, especially focusing on services for the customers of Monex, Inc. (President: Oki Matsumoto).

2. Summary of Monex University (As of June 18, 2009)

- 1) Company Name Monex University, Inc.
- 2) Representative Shinobu Naito, President
- 3) Location of head office 1-11-1 Marunouchi, Chiyoda-ku, Tokyo, Japan
- 4) Date of establishment November 29, 2005
- 5) Businesses Investment education
- 6) Capital 40 million yen

7) Business results of latest fiscal years (unit: thousand yen)

	FYE March 2008	FYE March 2009
Operating Revenues	126,121	71,907
Operating Income	31,529	12,102
Ordinary Income	31,605	12,178
Net Income	18,825	9,948
Total Assets	75,875	69,863
Net Assets	58,166	68,115

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3. Transferors of shares and their shareholdings

Toyota Financial Services Corporation	10%	(40 shares)
Kodansha Ltd.	10%	(40 shares)
NetLearning, Inc.	10%	(40 shares)

4. Number of shares to be acquired, acquisition price, and shareholding ratio before and after the acquisition (planned)

1) Number of shares owned before acquisition	280	(Shareholding ratio: 70%)
2) Number of shares to be acquired	120	(Acquisition price: 17 million yen)
3) Number of shares owned after acquisition	400	(Shareholding ratio: 100%)

5. Schedule

Signing Share Transfer Agreement	June 18, 2009
Due date of share transfer	June 30, 2009 (planned)

6. Perspective

Financial impact by this transaction is limited.

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