

MONEX GROUP

Gain on sale of investment securities

TOKYO, April 25, 2013- Monex Group, Inc. (“the Company”) announces that it realized a gain on sale of a part of investment securities it owned as described below.

1. Reason for sale of investment securities

We, as one of the two initial shareholders, have been supporting Lifenet Insurance Company (“Lifenet”) from October 2006, the time of its establishment, with an aim to launch a new type of life insurance company which utilizes the internet as its primary distribution channel. Ever since it started the life insurance business in May 2008, Lifenet has kept its business growing and succeeded in listing its stock on the Tokyo Stock Exchange’s Mothers market in March 2012. We agreed to sell our shares in Lifenet to Swiss Reinsurance Company Ltd (“Swiss Re”), a global reinsurance company based in Zurich, Switzerland, with which Lifenet intended to enter into a strategic alliance relationship. Our decision to sell our shares in Lifenet was made based on our belief that the listing of the Lifenet stock could be assessed as the Company having fulfilled its responsibility as the founding party of Lifenet, which was to successfully launch an internet-based life insurance business in Japan, and further that the purchase of Lifenet shares by, and the strategic alliance with, Swiss Re would contribute greatly to the continuous growth of Lifenet.

2. Date of Sale

April 25, 2013 (Effective date of the share purchase agreement)

The closing of the share purchase is expected to occur on April 30, 2013.

3. Details of gain on sale of investment securities

Type of investment securities sold: 5,683,900 common shares in Lifenet (listed)

The amount of gain on sale: 2,288 million yen (consolidated basis)

4. Outlook

The gain on sale of investment securities will be recognized in the Company’s consolidated financial statements for the first quarter (April – June) of the Fiscal Year Ending March, 2014.

The Company does not disclose forecasts on its future financial results as the core business of the Company group (i.e., the brokerage business) is largely affected by the circumstances of stock markets which make the Company difficult to predict the group’s performance. However, the Company discloses monthly business outcomes of itself and its subsidiaries conducting brokerage businesses so as to timely disclose business results.

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